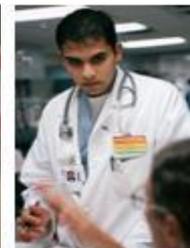




# “In The Meantime” - Implementation Geographies Subworkgroup

January 30, 2013  
Facilitator: Lee Jones



# Summary of Last Meeting

## Implementation Geographies Subworkgroup – “In the Meantime”

January 23, 2013

|                          |   |
|--------------------------|---|
| <b>ATTENDEES (WEBEX)</b> | Paul Tuten, Lee Jones, Adriane Able, Barb Drechsel, Carolyn Turner, David Kibbe, Jenna Barnaby, Jeri Kirschner, Jim, John Hall, Joy Styracula, Julie Maas, Kevin Gray, Michelle, Miya Gray, Walt Culbertson |
|--------------------------|---|

| KEY TAKEAWAYS AND AREAS OF CONSENSUS   | ACTION ITEMS   |
|--|--|
| <ul style="list-style-type: none"> <li>The Direct Project wiki page will be used to host the HISP registry.               <ul style="list-style-type: none"> <li>It will be helpful to send a request for information to fill this registry to Direct Scalable Trust Forum participants, HIE grantees, etc.</li> </ul> </li> </ul> <p><b>Next Steps:</b></p> <ol style="list-style-type: none"> <li>Vet categories and question-types for registry survey.</li> <li>Once initial set of concepts is complete, draft registry survey.               <ul style="list-style-type: none"> <li>Solicit feedback.</li> </ul> </li> <li>Participants to volunteer to take survey prior to dissemination to ONC.               <ul style="list-style-type: none"> <li>Make any necessary adjustments and submit.</li> </ul> </li> </ol> <ul style="list-style-type: none"> <li>Identification mechanism that seeks the name of the HISP, or sponsoring organization, is acceptable.</li> <li>Survey content should avoid lengthy, leading questions and be as concise as possible.</li> <li>Distinguishing between trust communities and governing bodies within questions is important.</li> <li>Indicating Direct Project/Applicability Statement compliance within questions is important.</li> <li>Survey questions, or at least the majority, should not be mandatory.</li> <li>The registry survey may be freely modified once published.</li> </ul> | <ul style="list-style-type: none"> <li>Participants to review registry survey questions (spreadsheet) and provide any feedback/comments.               <ul style="list-style-type: none"> <li>Spreadsheet distributed via email and posted on wiki.</li> </ul> </li> </ul> |



Was this the posture we took?

# Releasing the Registry

- Some assumptions to ratify...

- While we don't want the registry survey to be onerous, we do want enough questions to inspire fuller disclosure, there are a few questions beyond identifying one's organization (Accepted / Rejected / Modified)

- Implication – allows disclosure of information that is disclosed, and participate at their level of interest

**Lean toward fewer mandatory questions, and fewer questions overall (i.e. – make survey as succinct as possible)**

- Implication – may include more material inasmuch as content may be included in a survey too daunting)

- Implication – information which some view as key may not be available

- Implication – may be harder to accurately stratify orgs into useful groups

- The registry survey has a editorial/change-control process, and may not be freely modified once published (e.g. – a la wiki style). (Accepted / Rejected / Modified)

- Implication – release of registry is by consensus rather than evolving organically in the hands of the crowd
- Implication – may reduce hyper-evolution that can obsolete older disclosures, and force heavier maintenance of disclosures to keep up



# Summary of Feedback Received

- 48 of 90 questions accepted (either unopposed, as modified last meeting, or explicitly supported)
- 18 of 90 rejected or rejected as a duplicate which was accepted
- 14 of 90 questioned or modification / clarification sought
- 10 of 90 had a difference expressed in how to disposition
- 22 of 90 recommended as mandatory / more important



# Other Qualitative Feedback

- Try to limit registry survey to 50 items or less
- Organize sequencing the mandatory questions first, and others subsequent
- Organize focusing on the technical and legal aspects first, followed by some of the ancillary information such as the use cases and other policies
- Question: Are we expecting that the healthcare organizations would complete this on behalf of their vendor's Direct functionality, or will the vendor also complete the registry info for questions that apply?



# Final Ratification of Content

- Review Spreadsheet



# Next Steps

- Formulate ratified questions into draft registry survey with proposed sequencing, wording, etc. for review next meeting
- At next meeting, as for volunteers to fill in survey to test it before publication
- Review submissions, hone, and publish final registry survey after meeting in 2 weeks
- All participants complete survey to populate registry with initial HISPs



# Thank You for Your Time & Attention!

**Presenter:**

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